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UNITED STATES | SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (Check if this is an amendment and name has changed, and indicate change.) Sea2O, Inc. - Series A **Rule 504 Rule 505** X Rule 506 Section 4(6) ULOE Filing Under (Check box(es) that apply.): x New Amendment Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer. Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) Sea2O, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number ( Indiana Presa Code) 3060 139th Ave SE Suite 180, Bellevue, WA 98005 (425) 653-2300 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (including Area Code) (if different from Executive Offices) same as above same as above -**Brief Description of Business** Manufacturing and distribution of high energy drink Type of Business Organization: corporation limited partnership, already formed other (please specify): limited partnership, to be formed business trust Month Year 0 6 0 8 X Actual Actual or Estimated Date of Incorporation or Organization: Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State; CN for Canada; FN for other foreign jurisdiction.).....

### GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any change thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### — ATTENTION —

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

B	A. BASIC I	DENTIFICATION	DATA	
Enter the information requested for     Each promoter of the issuer, if the     Each beneficial owner having the securities of the issuer;     Each executive officer and directors.	e issuer has been orgar power to vote or dispo	se, or direct the vote or	disposition of,	10% or more of a class of equity g partners of partnership issuers, and
Each general and managing partr	•	• •		g parmara at parmoramp toodato,,and
Check Box(es) that Apply: Promoter	Beneficial Owner	X Executive Officer	X Director	General and/or Managing Partner
Full Name (Last name first, if individual)  George Todd				,
Business or Residence Address: (Number 3060 139th Ave SE Suite 180				
Check Box(es) that Apply: Promoter	Beneficial Owner	X Executive Officer	X Director	General and/or Managing Partner
Full Name (Last name first, if individual) Nancy Yi		·		
Business or Residence Address: (Number 3060 139th Ave SE Suite 180				
Check Box(es) that Apply: Promoter	X Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Bio-Sea Corporation				
Business or Residence Address: (Number 3060 139th Ave SE Suite 180				
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		<del></del>		
Business or Residence Address: (Number	er and Street, City, State	, Zip Code)		· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		1		
Business or Residence Address: (Number	er and Street, City, State	, Zip Code)		•
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)	<u> </u>	<del> </del>		
Business or Residence Address: (Number	er and Street, City, State	, Zip Code)		;
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		·.		;
Business or Residence Address: (Number	er and Street, City, State	, Zip Code)		· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				· · · · · · · · · · · · · · · · · · ·
Business or Residence Address: (Number	er and Street, City, State	, Zip Code)	· · · · ·	, •
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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2. What is	the mi	nimum	investr	nent tha	at will b	e acce <sub>l</sub>	oted fro	m any i	ndividu	al?		•••••		······································	\$ <u>25,0</u>	00 (1)
3. Does t	ne offer	ing peri	mit joint	owner	ship of	a single	e unit?.				•	14164964444			es X	No
4. Enter t	he infor	mation	reques	ted for	each p	erson v	vho has	been o	or will b	e paid (	or giver	ı, directl	y or indired	tly, any o	commis	
an ass broker	ociated or deal	persor er. If m	or age	int of a n five (	broker 5) pers	or dea	ler regi	stered	with the	SEC a	and/or v	vith a st	offering. If ate or state roker or de	es, list th	e name	of the
Full Name	(Last na	me first	, if indiv	idual)												
Business o	r Reside	nce Ad	dress: (	Numbe	er and S	treet C	ity Stat	e Zin C	ode)					<del></del>		<u> </u>
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(1) Or such lesser amount as issuer may allow.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PRO	CEEL	<u>)S</u>
1. Enter the Aggregate price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate Offering <u>Price</u>		Amount Already Sold
Type of Security  Debt\$		\$	-0-
Equity			10,000
Common X Preferred		•	10,000
Convertible Securities (including warrants)\$	-0-	\$	0-
Partnership Interests\$	-0-	\$	-0-
Other (Specify:)\$	-0-	\$	-0-
Total\$	2,000,000	\$	10,000
(Answer also in Appendix, Column 3, if filing under ULOE.)			1
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."  Accredited Investors	Number of Investors	\$	Aggregate Dollar Amount of Purchases 10,000
Non-accredited Investors		\$	-0-
Total (for filings under Rule 504 only)		\$	n/a
(Answer also in Appendix, Column 4, if filing under ULOE.)		•	!
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C—Question 1.  Type of Offering	Type of Security		Dollar Amount Sold
Rule 505	n/a	\$	. ⊓/a
Regulation A	n/a	\$	n/a
Rule 504		\$	n/a
Total	n/a	\$	n/a
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			1 1
Transfer Agent's Fees	•••••	<b>\$</b>	
Printing and Engraving Costs	***************************************	\$	
Legal Fees	······································	X \$	7,500
Accounting Fees	•••••	s	
Engineering Fees		s	,
Sales Commissions (specify finders' fees separately)	••••	\$	
Other Expenses (Identify: Blue Sky fees & Miscellaneous Offering Exper	<u>1ses</u> )	<u>X</u> \$	1,500
Total		X \$	9,000

C. OFFERING PRICE, NUM	BER OF INVESTORS EX	PENSES AND	USE OF PR	OCEEDS
b. Enter the difference between the ac Part C—Question 1 and total expenses 4.a. This difference is the "adjusted ground	ggregate offering price given in	response to —Question	· · · · · · · · · · · · · · · · · · ·	
5. Indicate below the amount of the adju proposed to be used for each of the purpose is not known, furnish an estil estimate. The total of the payments list to the issuer set forth in response to Par	purposes shown. If the ame mate and check the box to the ted must equal the adjusted gro	ount for any e left of the		
•			Payments to Officers.	Payments
; ;	,		Directors & Affiliates	to Others
Salaries and fees			<b>\$</b>	<b>S</b> .
Purchase of real estate			\$	\$
Purchase, rental or leasing and instal	lation of machinery and equipm	ent	\$	<b>\$</b>
Construction or leasing of plant buildi	ngs and facilities		\$	\$
Acquisition of other business (includir offering that may be used in exchang issuer pursuant to a merger)	e for the assets or securities of	another	·	
				□*
Repayment of indebtedness				□ \$
Working capital			\$	X \$ 1,911,000
Other (specify):	1	,	) <b>s</b>	,
		`	] <b>\$</b>	
Column Totals			<b>\$</b>	X \$ 1,911,000
Total Payments Listed (column	totals added)	X		11,000
	,			
	D. FEDERAL SIGNAT	URE		
The issuer has duly caused this notice to Rule 505, the following signature constitution Commission, upon written request of its statement paragraph (b)(2) of Rule 502.	tes an undertaking by the iss	uer to furnish to	o the U.S. Secu	rities and Exchange
Issuer (Print or Type)	Signature	Date	_	
Sea2O, Inc.	Tack		//-28-2	2006
Name of Signer (Print or Type)	Title of Signer			
George Todd		Presiden	t ·	
	•			•
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Intentional misstatements or omiss	— ATTENTION —		iolatione /Soc	18118 ( 1001 )
michignal mastatements of Offiss	nona di laci collatitute ledi	ziai viiiliilial Y	101a110115. (366	10 0.3.0. 1001.)